

Privcap/ Game Change

Presents


ENERGY

2016



Private Capital Seeks
Value and Innovation
Amid Turmoil

Dec, 7 - 8, 2016
Houston, Texas



Privcap is proud
to present the
**Game Change:
Energy 2016
Conference**
in Houston on
December 7 - 8, 2016.

Now in its third year, Privcap's Energy Game Change 2016 promises to be the biggest and most important gathering yet, held in the midst of a market prowl by well-capitalized private equity investors amid immense uncertainty and distress.

There are grave doubts about the viability of many oil and gas companies as a commodities slump has threatened business models and investment equity. How are private capital investors reacting? How are the best financial sponsors helping portfolio companies to survive and thrive, and how are well-heeled private equity firms seeking quality investment opportunities in a market replete with weakened players? What is the right role for institutional investors seeking long-term value and opportunistic deals?

Who Should Attend?

- Private equity GPs that focus on energy investing
- Institutional investors with allocations to PE
- Energy innovators and portfolio-company executives
- Infrastructure investors and operators
- Investment advisors
- IP commercialization professionals
- Intermediaries and business brokers
- Academics and researchers
- Professional service providers



Look Who's Coming

Here's just a sample of
the firms you'll meet:

ACON Investments	EY	Och-Ziff Capital Management	TIAA
Acquest Advisors LLC	First Reserve	Oil and Gas Advisor	Tierra Resource Partners, LLC
Aethon	Global Association of Risk Professionals (GARP)	Pelican Energy Partners	TPH Partners
AlpInvest	Goldman Sachs	Petro Lucrum, Inc.	Transaction Services
Alvi Investments	Grupo EVYA	Pine Brook Partners	Trilantic Capital Partners
Angelo Gordon	H.C. Wainwright & Co	PO&G Resources	UH
Angle Capital	Hamilton Lane	Preqin	UMFIA
Apollo Global Management	Hart Energy	Quinbrook Infrastructure Partners	University of Texas at Austin
ArcLight Capital	Houston Business Journal	Reinsvold & Associates, LLC	Upwelling Capital Group
Ascension Investment Management	Houston Technology Center	Rice University - Baker Institute for Public Policy	UTIMCO
Azimuth Capital Management	Invesco Ltd.	Ridgewood Energy	Valuation Research
Baker Botts	Kamehameha Schools	Ridgewood Private Equity Partners	Verti Capital
BerchWood Partners	Kerogen Capital	Riverstone Holdings	Vinson and Elkins
Black Legend Capital	Kimmeridge Energy	RSM US	Vortus
BNP Paribas	Kinetics Energy Services	SAP Private Equity	Washington University Investment Management Company
Cambridge Associates	Kirby Energy Partners	Saudi Aramco Energy Ventures	Willett Advisors
Canadian National Rail	Kirchner Group	Simon-Kucher & Partners	WL Ross & Co. LLC
Carranza Consulting	Kirkland & Ellis LLP	Spencer Stuart	York Capital Management
CB&I	Latham & Watkins LLP	Statoil Technology Invests	
Chevron	Lime Rock Partners	Teacher Retirement System of Texas	
Citizens for Affordable Energy	Matra Petroleum	Tenaska Capital Management	
Conrad N. Hilton Foundation	McCombs	Texas Treasury Safekeeping Trust Co	
Cycle Capital Management	McKinsey & Company	The David & Lucile Packard Foundation	
Eaton Partners	MDA24	The Deal	
Element Partners	Meketa Group	The Vero Group	
EnCap Investments	Natural Gas Intelligence		
Energy Ventures	Nextera Energy		
Evercore Partners	NGP		
Evok Innovations	Oasis Consulting Services		



Claim your ticket
now at www.energygamechange.com.

Confirmed Speakers



Featured



Will Franklin
Managing Director,
Lime Rock Partners



Ryan Devlin
Director,
EnCap Investments



Andy Leicester
Senior Director,
TIAA Global Asset
Management



Michael Hoffman
Partner and Managing
Director,
Riverstone Holdings LLC

Joncarlo Mark
Founder,
Upwelling Capital Group

Bob Edwards
Managing Director,
NGP

Noah Keys
Principal,
AlpInvest

Grant Davis
Managing Director,
Tenaska Capital
Management

Chris Tehranian
Principal,
Meketa Group

German Cueva
Managing Director,
Riverstone Holdings

Raj Atluru
Managing Director,
Element Partners

Shirley Speakman
Partner,
Cycle Capital Management

Glenn Jacobson
Partner,
Trilantic North America

Marty Reed
Chief Executive Officer,
Evok Innovations

Michael Brand
Senior Director, Real Assets
Investment Research,
Cambridge Associates

Jim Sledzik
Senior Partner
and President,
Energy Ventures

Adi Blum
Managing Director,
First Reserve

Jorge Dickens
Managing Partner,
ACON Investments

Robert Gold
Senior Managing Director,
Ridgewood Energy

Mark Bisso
Managing Director,
Och-Ziff

Ken Evans
Global Vice President,
SAP

Neil Wizel
Managing Director,
First Reserve

Shaia Hosseinzadeh
Managing Director,
Head of Energy & Natural
Resources,
WL Ross & Co.

Jeffrey Eaton
Partner,
Eaton Partners

Greg Matlock
Americas Energy
Tax Leader,
EY

Linda Castaneda
US Oil and Gas
Advisory Leader,
EY

Mitch Fane
Southwest Region Energy
Transaction Advisory
Services Leader,
EY

Cory Steffek
Managing Director,
North America,
Saudi Aramco
Energy Ventures

Norm Champ
Partner,
Kirkland & Ellis LLP

Christopher Abbate
Managing Director,
Riverstone

David Scaysbrook
Co-Founder & Managing
Director,
Quinbrook Infrastructure
Partners

Walter Ulrich
President & CEO,
Houston Technology Center

John White
Chief Operating Officer,
Southern Funds

Albert Huddleston
Partner & CEO,
Aethon

Steve Sprenger
Principal,
RSM US LLP

Lucius Taylor
Principal,
ArcLight Capital

Mark Proctor
Partner,
Vinson & Elkins

Jim Krane
Wallace S. Wilson
Fellow for Energy
Studies, Rice
University's Baker
Institute for Public Policy

Gary Sernovitz
Managing Director,
Lime Rock Partners

Richard Aube
Co-President,
Pine Brook

John Hofmeister
Founder and
Chief Executive,
Citizens for
Affordable Energy

Emanuel Grillo
Partner,
Baker Botts

Lars Pace
Vice President, Real Assets
Investment Team,
Hamilton Lane

Kristofer Anderson
Principal, Transaction
Advisory Services,
EY

Brian Crumley
Managing Partner,
Vortus Investments

Agenda

How To Register



Visit
www.energygamechange.com



Call
(855) Privcap



Wednesday, Dec. 7th

4:00 - 5:30PM | *Panel Discussion & Presentation:*

The Mexico Energy Opportunity

On Dec. 7th, a panel of experts share intelligence on the state of play in Mexico, where foreign investors are partnering on a range of projects. The Interactive session will be followed by the Game Change kickoff networking and cocktail reception.

5:00 - 7:30PM | Kickoff Networking & Cocktail Reception

Thursday, Dec. 8th

7:30 - 8:40AM | *Invitation-Only LP Breakfast:*

Reimagining Energy in the Portfolio

Featured energy and PE experts discuss the drivers of returns in this vastly altered sub-asset class.

7:30 - 8:40AM | *General Session Breakfast Panel:*

Energy Technology and Innovation Panel

Energy technology academic, early and later-stage PE investor and researcher discuss innovation in the oil and gas industry.

8:45 - 9:30AM | *Panel Discussion:*

Capturing Deep Value in a Volatile Energy Market

Veteran distressed investors discuss their outlook for investing in the turbulent energy market.

9:30 - 9:50AM | *Keynote Interview:*

The New European Opportunity

An investment veteran discusses the non-US oil and gas investment landscape, especially in the North Sea.

9:50 - 10:20AM | *Panel Discussion:*

U.S. Supply Disrupts the World

Economic and political veterans discuss the impact of US productivity, the geo-political consequences, the demise of coal and nuclear, and the prospect of exporting LNG to Europe and beyond.

11:00 - 12:05PM | Morning Breakout Sessions

Breakout Session A:

How Will the Regulatory Regime Change?

Breakout Session B:

Deal Flow - What Will Drive 2017?

Breakout Session C:

What Tech Breakthroughs Will Move the Needle?

12:45 - 1:20PM | *Lunchtime Keynote:*

Macro Themes Up and Downstream

A veteran energy investor provides insights into key macro drivers of investment opportunities from up-stream to midstream to downstream and services.

1:30 - 2:35PM | Afternoon Breakout Sessions

Breakout Session A:

The Natural Gas Infrastructure Play

Breakout Session B:

Offshore Renaissance

Breakout Session C:

Upstream's New Economics

3:15 - 3:45PM | *Panel Discussion:*

LP Second Thoughts?

Limited partners discuss co-investing, direct investing in an altered energy landscape.

3:45 - 4:30PM | *Multi-Media Interactive Session:*

The Great Debate: Oil & Gas vs. Renewables – What's the Better 10-Year Play?

A distinguished panel of expert GPs, LPs and/or energy luminaries are presented with key facts about the state of energy investing, and discuss and debate the investment implications over the long term. Video clips and audience interaction.

5:00 - 6:00PM | Networking Cocktail Reception

In Partnership With

