

Privcap/

Privcap Game Change:

Energy 2017 Conference

The Houstonian Hotel
Houston, TX

Dec. 5th-6th

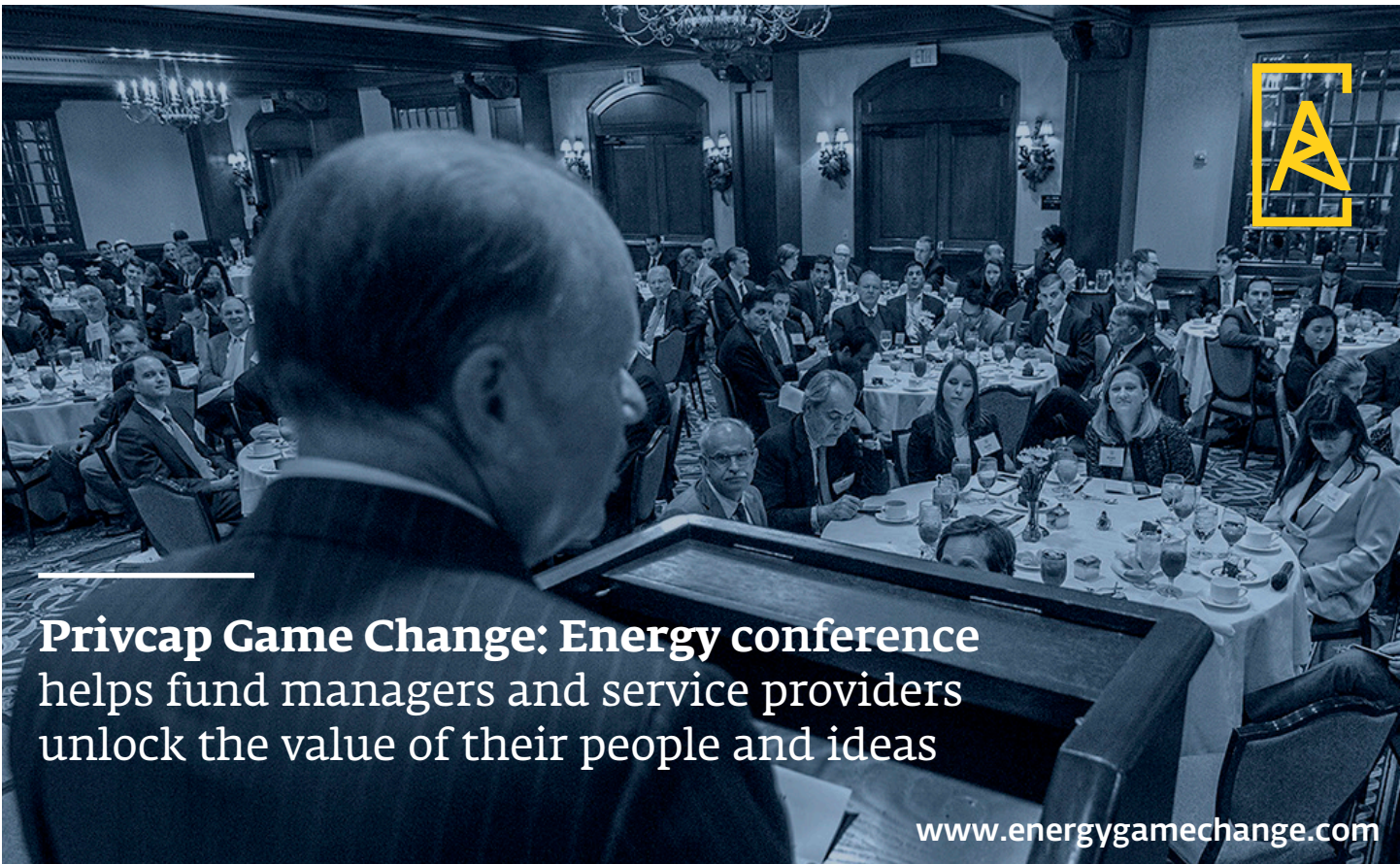
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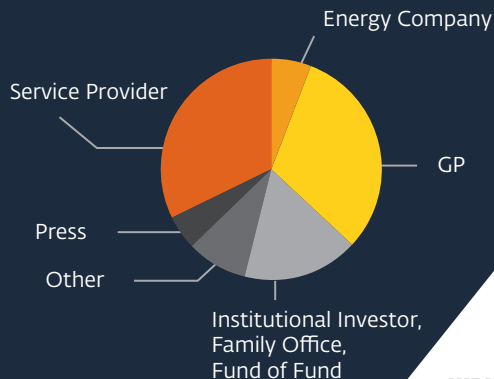
Privcap Game Change: Energy conference helps fund managers and service providers unlock the value of their people and ideas

www.energygamechange.com

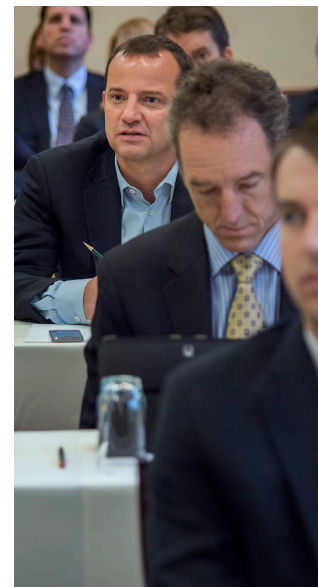
Now in its fourth year, the event brings together senior private equity deal professionals, institutional investors and industry executives for a day of knowledge sharing and networking. You'll be connected with exactly the right people to help build your brand and grow your business.

Last Year's Event Was a Great Success

216 Attendees



74% Senior Level



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Contact Gill Torren at gtorren@privcap.com or 646-233-4559

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Here are just some of the benefits and opportunities:

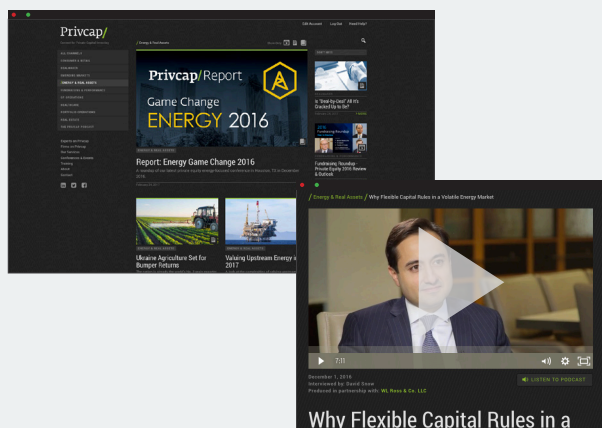
Keynote, panel and breakout session participation



Hosting networking and cocktail receptions



Articles and videos distributed on Privcap.com



Inclusion in our post-conference report



Connect with an engaged audience

All sponsors receive thought leadership content (articles, videos, podcasts and more) delivered on our Privcap.com platform.

Here's an audience overview:

10,000+

Monthly active users on Privcap.com

36%

Institutional Investor audience

35%

Fund Manager audience in PE and RE

71%

Senior-level Executives

25%

Stay on site over 10 minutes per visit

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Confirmed Speakers



James Baker
(Former) U.S. Secretary of State,
U.S. Department of State



David Rockecharlie
Member and Head of
Energy Real Assets,
KKR



Greg Beard
Global Head of Natural Resources,
Senior Partner,
Apollo Global Asset Management, LLC



Melanie Kenderdine
(former) Energy Counselor to the Secretary &
Director, Office of Energy Policy and Systems
Analysis,
U.S. Department of Energy



Christopher Ortega
Partner,
TPG



Joseph Hezir
(Former) Chief Financial Officer,
U.S. Department of Energy

Regina Mayor
Global Sector Head & U.S.
National Sector Leader of Energy
and Natural Resources
KPMG

Marc Khouzami
Director, Alternatives Division,
Deutsche Asset Management

John Breckenridge
Managing Director, Head of Clean Energy
and Infrastructure Investment Management,
Capital Dynamics

Jeffrey Eaton
Partner,
Eaton Partners

Cathleen Ellsworth
Managing Director,
BlackRock

Glen Matsumoto
Partner,
Actis

Elaine Walsh
Partner,
Baker Botts

Anoop Poddar
Senior Partner & President,
Energy Ventures

Patrick McWilliams
Partner,
NGP

Raj Atluru
Managing Director,
Element Partners

Charles Bauer
Managing Director,
EnCap Investments

W. Matthew Strock
Partner, Mergers & Acquisitions and Private
Equity,
Vinson & Elkins LLP

Sharam Honari
Partner,
BlackGold Capital Management

Christopher Ortega
Partner,
TPG

Steve Sprenger
Principal, Valuation Services,
RSM US LLP

Leonard Tao
Managing Director, Investment and
Portfolio Management,
Kerogen Capital

Nadia Sager
Partner,
Latham & Watkins LLP

Guillermo Zuñiga
National Commissioner,
Energy Regulatory Commission

Gil Tal
Professional Researcher,
University of California Davis

Joncarlo Mark
Founder,
Upwelling Capital Group

Joseph Robert Edwards
Partner,
White Deer Energy

Lee Bailey
Managing Director,
Ascent Holdings

Kirk Coburn
Team Member,
Shell Technology Ventures

Brian Crumley
Co-Founder and Managing Partner,
Vortus Investments

Jorge Dickens
Partner,
ACON Investments

German Cueva
Managing Director,
Riverstone Holdings

Richard Aube
Co-President,
Pine Brook Partners

Brandon Blaylock
Partner and Director of Investments,
Mexico Infrastructure Partners

Eduardo Fernando Prud'homme Nieves
Head of Technical Management and Planning Unit,
CENAGAS

Lori Vettters
President & CEO,
Houston Technology Center

Daniel Lee
Head of Fundraising and Investor Relations,
Aethon Energy

Chuck Yates
Managing Partner,
Kayne Anderson

Blair Garrou
Co-Founder & Partner,
Mercury Fund

Vidisha Prasad
Managing Director,
Guggenheim Securities

Mark Stoner
Partner,
Bayou City Energy

Johanna Schmidtke
Investment Director,
Saudi Aramco Energy Ventures

Stephen Clark
Managing Director,
Raymond James Energy

Ruben Cruz
Head of Energy and Natural Resources,
KPMG

Michael Harling
Partner, Deal Advisory,
KPMG

Clay Bretches
President & CEO,
Sendero Midstream

William Brilliant
Investment Principal and Partner,
Global Infrastructure Partners


4:00-5:00PM CASE STUDIES: Real Assets in Mexico

- Update on energy opportunity
- Local demand dynamics
- Growing interest in agriculture
- Partnering with local institutions and family groups
- Navigating the new regulatory framework

Joncarlo Mark MODERATOR
Brandon Blaylock
Eduardo Fernando Prud'homme Nieves
Guillermo Zuñiga
Lee Bailey

Founder, **Upwelling Capital Group**
 Partner & Director of Investments, **Mexico Infrastructure Partners / EXI**
 Head of Technical Management and Planning Unit, **CENAGAS**
 National Commissioner, **Energy Regulatory Commission**
 Managing Director, **Ascent Holdings, LLC**

5:00-5:30PM PANEL DISCUSSION: State of the Energy Market in Latin America

- Where is the smart money being deployed across Latin America's energy market?
- How is foreign capital partnering with local operating experts?
- What are the key risks and expected returns?

Ruben Cruz MODERATOR
Germán Cueva
Jorge Dickens

Head of Energy and Natural Resources, **KPMG Mexico**
 Managing Director, **Riverstone Holdings**
 Managing Partner, **ACON Investments**

5:30-7:30PM KICKOFF COCKTAIL RECEPTION



7:30-8:40AM	GENERAL SESSION BREAKFAST / PANEL DISCUSSION: The Early-Stage Energy Opportunity	
	Dick Williams Anoop Poddar Kirk Coburn Blair Garrou Johanna Schmidtke	President & CEO, Houston Exponential Senior Partner & President, Energy Ventures Venture Principal, Shell Technology Ventures Co-Founder & Partner, Mercury Fund Investment Director, Saudi Aramco Energy Ventures
8:45-9:20AM	PANEL DISCUSSION: The Efficiency Revolution	
	Matthew Strock Greg Beard Chris Ortega David Rockecharlie Joseph Robert Edwards	Partner, Mergers & Acquisitions and Private Equity, Vinson & Elkins LLP Global Head of Natural Resources, Senior Partner, Apollo Global Management LLC Partner, TPG Capital Member & Head of Energy Real Assets, KKR Partner, White Deer Energy
9:20-9:55AM	PANEL DISCUSSION: Energy Infrastructure and the "Bottleneck"	
	John Breckenridge Glen Matsumoto Ben Krause	Managing Director, Head of Clean Energy & Infrastructure Investment Management, Capital Dynamics Partner, Actis Partner, 3i
9:55-10:30AM	PANEL DISCUSSION: Renewables in the Institutional Portfolio	
	Elaine Walsh Raj Atluru Joncarlo Mark	Partner, Baker Botts LLP Managing Director, Activate Capital Founder, Upwelling Capital Group
10:30-11:05AM	MORNING KEYNOTE INTERVIEW: Secretary of State James Baker	
	Regina Mayor James Baker	Global Sector Leader, Energy and Natural Resources, KPMG 61 st U.S. Secretary of State, U.S. Department of State
11:05-11:35AM	MORNING NETWORKING BREAK	
11:40-12:10PM	MORNING BREAKOUT SESSIONS	<i>Each 30-minute breakout session happens twice, allowing delegates to attend two.</i>
12:15-12:45PM	Breakout A: Regulatory Regime Change	
	David Reece Brooksany Barrowes	Assistant Director, Division of Enforcement, U.S. Securities and Exchange Commission Partner, Baker Botts LLP
	Breakout B: New Frontiers in Capital Formation	
	Charles Bauer Nadia Sager	Managing Director, EnCap Investments Partner, Latham & Watkins LLP
	Breakout C: Deal Flow Dynamics	
	Joseph Robert Edwards Chuck Yates	Partner, White Deer Energy Managing Partner, Kayne Anderson Capital Advisors
12:50-2:15PM	LUNCH	
1:20-1:50PM	LUNCHTIME KEYNOTE: The Future of Natural Gas	
	Joseph Hezir Melanie Kenderdine	<i>Former</i> Chief Financial Officer, U.S. Department of Energy <i>Former</i> Energy Counselor to the Secretary & Director, Office of Energy Policy and Systems Analysis, U.S. Department of Energy
2:20-2:50PM	AFTERNOON BREAKOUT SESSIONS	<i>Each 30-minute breakout session happens twice, allowing delegates to attend two.</i>
2:55-3:25PM	Breakout A: Managing the Energy Carve-out	
	Michael Harling Brian Crumley Mark Stoner Christopher Edwards	Partner, Deal Advisory, Energy and Natural Resources, KPMG Co-Founder & Managing Partner, Vortus Investments Partner, Bayou City Energy Senior Director of Finance & Assistant Treasurer, Island Energy Services
	Breakout B: Midstream Scene	
	Sharam Honari Steve Sprenger Clay Bretches	Partner, BlackGold Capital Management Principal, Valuation Services, RSM US LLP President & CEO, Sendero Midstream
	Breakout C: Underwriting Volatility	
	Richard Aube Elena Ippolitova Ian Fay	Co-President, Pine Brook CFA / Energy Investment Officer, Leucadia National Corporation Senior Partner, Entoro Capital LLC
3:25-3:45PM	AFTERNOON NETWORKING BREAK	
3:45-4:10PM	AFTERNOON KEYNOTE: New World Order: How Private Equity Is Targeting New Plays	
	Leonard Tao	Managing Director, Investment and Portfolio Management, Kerogen Capital
4:10-4:45PM	PANEL DISCUSSION: The Great Debate: The Impact of Electric Vehicles	
	Cathleen Ellsworth Gil Tal Raj Atluru Brad Olsen	Managing Director, BlackRock Professional Researcher, University of California Davis Managing Director, Activate Capital Co-Founder & Managing Director, Recurrent Investment Advisors
4:45-6:30PM	CLOSING COCKTAILS & NETWORKING	

Firms that Attended Game Change: Energy 2016



ACON Investments	Grupo EVYA	Baker Institute for Public Policy
Acquest Advisors LLC	H.C. Wainwright & Co	Ridgewood Energy
Aethon	Hamilton Lane	Ridgewood Private Equity Partners
AlpInvest	Hart Energy	Riverstone Holdings
Alvi Investments	Houston Business Journal	RSM US
Angelo Gordon	Houston Technology Center	SAP Private Equity
Angle Capital	Invesco Ltd.	Saudi Aramco Energy Ventures
Apollo Global Management	Kamehameha Schools	Simon-Kucher & Partners
ArLight Capital	Kerogen Capital	Spencer Stuart
Ascension Investment Management	Kimmeridge Energy	Statoil Technology Invests
Azimuth Capital Management	Kinetics Energy Services	Teacher Retirement System of Texas
Baker Botts	Kirby Energy Partners	Tenaska Capital Management
BerchWood Partners	Kirchner Group	Texas Treasury Safekeeping Trust Co
Black Legend Capital	Kirkland & Ellis LLP	The David & Lucile Packard Foundation
BNP Paribas	Latham & Watkins LLP	The Deal
Cambridge Associates	Lime Rock Partners	The Vero Group
Canadian National Rail	Matra Petroleum	TIAA
Carranza Consulting	McCombs	Tierra Resource Partners, LLC
CB&I	McKinsey & Company	TPH Partners
Chevron	MDA24	Transaction Services
Citizens for Affordable Energy	Meketa Group	Trilantic Capital Partners
Conrad N. Hilton Foundation	Natural Gas Intelligence	UH
Cycle Capital Management	Nextera Energy	UMFIA
Eaton Partners	NGP	University of Texas at Austin
Element Partners	Oasis Consulting Services	Upwelling Capital Group
EnCap Investments	Och-Ziff Capital Management	UTIMCO
Energy Ventures	Oil and Gas Advisor	Valuation Research
Evercore Partners	Pelican Energy Partners	Verti Capital
Evok Innovations	Petro Lucrum, Inc.	Vinson and Elkins
EY	Pine Brook Partners	Vortus
First Reserve	PO&G Resources	Washington University Investment Management Company
Global Association of Risk Professionals (GARP)	Preqin	Willett Advisors
Goldman Sachs	Quinbrook Infrastructure Partners	WL Ross & Co. LLC
	Reinsvold & Associates, LLC	York Capital Management
	Rice University	

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