

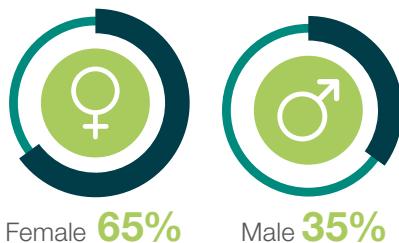
# Patient Voice Survey

Decentralised & hybrid trials

Web based survey conducted through the ICON Global Site Network

## Participants

Geographic breakdown **EMEA 57% & US 43%**



Age range  
18 to 75+  
**75%**  
 $\geq 55$  years

## Clinical trial experience

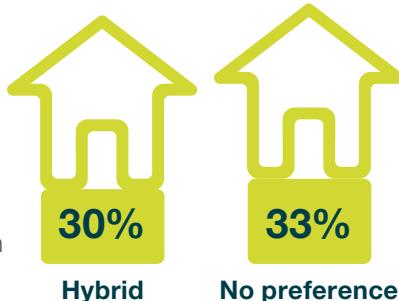
Had participated **43%** Had not participated **57%**

Varied Therapeutic Areas  
Highest percentages  
in **Vaccines, Cardiovascular,  
Rheumatology, Pulmonology**



## Where would you prefer study visits to take place?

Majority indicated **hybrid** or **no preference** in location



Would you consider  
**participation** in clinical trials  
where all **visits** were conducted  
**virtually via video calls?**

**57% Yes**



## Where would you prefer clinical trial tests to be taken? (Blood samples, vitals signs)

Majority indicated hybrid or no preference



## Would you prefer in-person interaction with site staff during visits even if more travel and inconvenience?



If you received **support to help coordinate travel and logistics** would this make you more **likely to participate**?



**58% Yes**

Patient diaries preference – **technology, paper** or no preference?



**70% Technology**