Post-Event Summary:
22nd Annual Global ARC Boston
October 20th to 22nd 2025

Global ARC Boston 2025 - Key Figures

USD 14.50 billion
Median institutional investor size*.

USD 70.5 billion
Mean institutional investor size*.

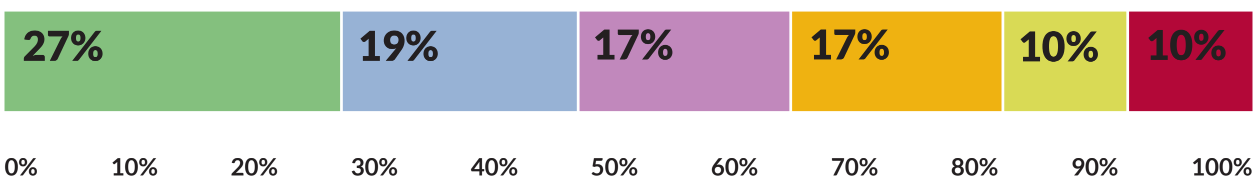
21 Countries
Institutional investors from 21 different countries.

Over 30 hours
Networking and event sessions over 3 days.

165+
Asset Allocator Attendees.

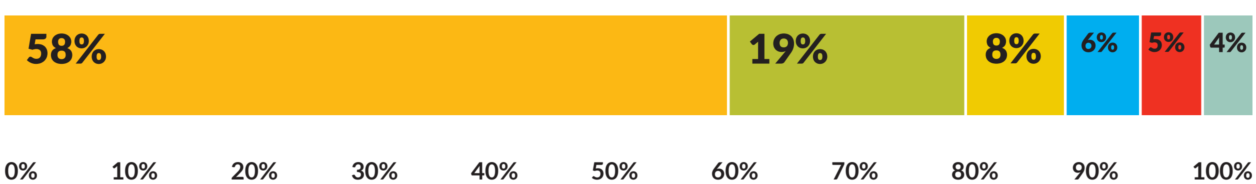
22 Years
Founded in 2002, Global ARC has a 22-year track record.

2025
Institutional Investor Type (%)



Public Pension | Corporate Pension | Endowment and Foundations
Insurance | Sovereign Wealth Funds | Other (Single Family Office, Central Bank, Treasury)

2025
Institutional Investor Geographic Breakdown (%)



USA | Europe | South America | Asia Pacific (incl. ANZ) | Canada | Middle East & Africa

* Please note, Global ARC uses a much stricter definition of 'end investors' than competitor events. We limit our definition of institutional investors to full-time staff – not trustees – of public and corporate pension funds, foundations, endowments, sovereign wealth funds, social security funds.
** Asset allocators include institutional investors, investment consultants and wealth managers.

Investor Education Forum: 2025

Closed Door Session: Sponsors and Institutional Investors Only

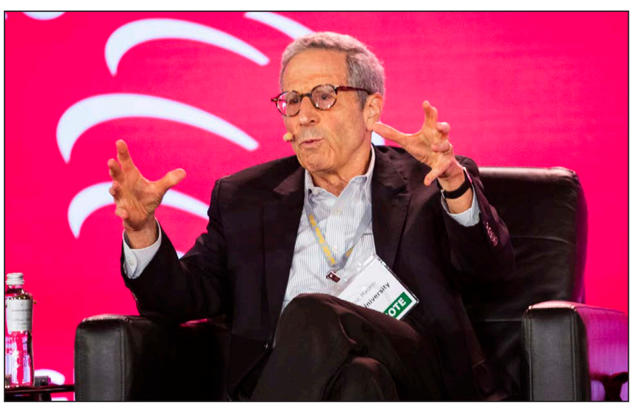
Global ARC's Monday morning Investor Education Forum is a closed-door session open only to Global ARC's sponsors and to major pension funds, sovereign wealth funds, foundations, endowments, and select pension consultants.

The Forum is structured around four customized twenty-minute small group roundtable meetings, covering a range of the following high-alpha strategies. Previous topics have covered liquid alternative strategies, private markets, public equities, fixed income, real assets, commodities, currencies & foreign exchange, emerging markets and thematic & responsible investing.

Global ARC wishes to thank the following sponsor-presenters at our Global ARC 2025 Investor Education Forum for their commitment to investor education:

Plenary Sessions: 2025

How can we begin to depolarise U.S. politics?



Nobel Laureate Professor Eric Maskin
2007 Nobel Prize Winner for Economics
The Adams University Professor of Economics and Mathematics
Harvard University

Professor Pippa Norris
The Paul F. McGuire Lecturer in Comparative Politics
Founding Director of the Electoral Integrity Project
Harvard Kennedy School of Government

Institutional investor perspectives: how will de-globalization impact upon our asset allocation choices and portfolio construction?

(Chair) Michael Rosen, Chief Investment Officer, **Angeles Investments**

Marta Norton, Chief Investment Strategist, **Empower Investments**

Tine Choi Danielsen, Chief Strategist and Director of Investment Strategy, **PFA Pension,** Denmark

Jarkko Soikkeli, Head of Strategy and Allocation, **Varma Mutual Pension Insurance Company,** Finland

Chung Ma, Deputy Chief Investment Officer, **Virginia Retirement System**

Institutional investor perspectives: Where are the underappreciated or hidden risks in institutional investor portfolios and investment processes and how are they best mitigated?

(Chair) Odi Lahav, Chief Operating Officer, **bfinance,** United Kingdom

Sebastian Vadakumcherry, Chief Risk Officer and Chief Compliance Officer, **Alaska Permanent Fund Corporation**

Vasilios Siokis Ph.D., Chief Risk Officer, **Emirates Investment Authority,** United Arab Emirates

Arjen Pasma, Chief Investment Officer, **PGGM Investments,** The Netherlands

Ju Hui Lee, Chief Financial and Performance Risk, **United Nations Joint Staff Pension Fund**

Given current trajectories, how is the geopolitical world order of January 20th, 2029, likely to differ from that of today?

Professor Hal Brands
Author of *'The Eurasion Century: Hot Wars, Cold Wars, and the Making of the Modern World'*
The Henry A. Kissinger Distinguished Professor of Global Affairs
Johns Hopkins University SAIS

and

Dr. Zongyuan Zoe Liu
Author of *'Sovereign Funds: How the Communist Party of China Finances Its Global Ambitions'*
The Maurice R. Greenberg Senior Fellow for China Studies
The Council on Foreign Relations

and

Professor Rana Mitter, O.B.E.
Author of *'China's Good War: How World War II is Shaping a New Nationalism'*
The S.T. Lee Chair in U.S.-China Relations
Harvard Kennedy School of Government

Climate justice: what rich nations owe the world and the future.

Professor Cass Sunstein
Professor of Political History, Author of *'Climate justice: what rich nations owe the world and the future'*
Founder and Director of the Harvard University Program on Behavioral Economics and Public Policy
The Robert Walmsley University Professor
Harvard Law School

How can we avoid civilizational collapse: Lessons from history

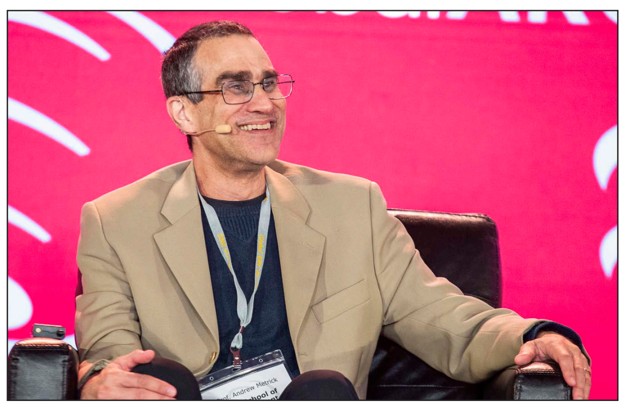
Johan Norberg
Author of *'Peak Human: What We Can Learn from the Rise and Fall of Golden Ages'* and *'The Capitalist Manifesto: Why the Global Free Market Will Save the World'*
Senior Fellow
Cato Institute, Sweden/USA

A review of the most interesting alternative investment centred academic research of 2025.

Professor Nicole Boyson
Chair of the Department of Economics and Finance
Professor of Finance
Northeastern University, D'Amore-McKim School of Business

Why our understanding of how economies operate requires a radical rethink.

Professor Jonathan Levy
Author of *'The Real Economy: History and Theory'*
Professor, Center for History
Sciences Po, France



Which current forms of financial 'carelessness' are most likely to spark the next systemic financial crisis, and what policy measures should be taken to prevent it?

Professor Andrew Metrick
Director of the Yale Program on Financial Stability
The Janet L. Yellen Professor of Finance and Management
Yale School of Management

Is institutional investor commitment to ESG investing principles waning or merely evolving?

(Chair) Bill Kelly, Senior Advisor, Global ARC, and Founder, **Educational Alpha**
Songpol Chevapanyaroj, Secretary General, **Government Pension Fund of Thailand,** Thailand
Michela Bariletti, Chief Credit Officer and Head of Global Investment Research, **Phoenix Insurance Group,** United Kingdom
Jean-Christophe Van Tilborgh, Chief Investment Officer, **Retraites Populaires Pension,** Switzerland
Curtis Loftis Jr., State Treasurer, **South Carolina State Treasurer's Office**

How to outperform in rapidly shifting markets.

(Chair) Odi Lahav, Chief Operating Officer, **bfinance,** United Kingdom
Janelle Woodard, Senior Managing Director - Multi-Asset Group, **Allstate Investments**
Steve Vaccaro, Chief Executive Officer and Chief Investment Officer, **CIFC Asset Management**
Mike Fang, Senior Portfolio Manager, **Maryland State Retirement and Pension System**
Maksim Stavinsky, Co-Founder and Chief Executive Officer, **Roc360**

Consultant perspectives: How are the institutional investors asset allocation policies of 2030 likely to differ from those of 2025?

(Chair) Luke Webster, Fellow and Bursar Corpus Christi College, **University of Oxford,** United Kingdom
Russ Ivinjack, Global Chief Investment Officer, **Aon Investments**
Jay Love, US Chief Investment Strategist, Partner, **Mercer Investments**
Phillip Nelson, Partner, Head of Asset Allocation, **NEPC**
Nimisha Srivastava, Head of Investments, North America, **Willis Towers Watson**

Which geographically based and/or industrybased sectors of public equities markets are likely to outperform in 2026? Which types of public equity strategies and managers are best placed to leverage these opportunities?'

(Chair) Tom Tull, Fellow, **AIF Global Institution**
Bryant VanCronkhite, Co-Head of Special Global Equity, **Allspring Global Investments**
Alexander Neszvecsko, Portfolio Manager, **European Patent Organisation Reserve Funds,** Germany
Mauricio Gúzman, Head of Investment Strategy and Fund Selection, **SURA Investments,** Colombia

Which public credit strategies are best positioned to thrive under current market conditions?

(Chair) Tom Tull, Fellow, **AIF Global Institution**
Todd Ludgate, Senior Investment Officer - Fixed Income, **Florida State Board of Administration**
Alexander Mackey, Co-Chief Investment Officer - Fixed Income, **MFS Investment Management**
Stephen Schatzman, Co-Head of Corporate Credit, **Third Point**

The coming crises in sovereign debt?

Professor Layna Mosley
Director, Princeton Sovereign Finance Lab
Professor of Politics and International Affairs
Princeton University

Inflation: A guide for users and losers.

Professor Mark Blyth
Co-author of *'Inflation: A Guide for Users and Losers'*
Director of the William R. Rhodes Center for International Economics and Finance
William R. Rhodes '57 Professor of International Economics
Brown University

Building an intellectually compelling case for a post-liberal U.S. future.

Professor Patrick J. Deneen
Author of *'Why Liberalism Failed' and 'Regime Change: Toward a Postliberal Future'*
The David A. Potenziani Memorial Chair of Constitutional Studies
University of Notre Dame

Why the current risk of nuclear war is greater than it was at the height of the Cold War, and growing.

Professor Vipin Narang
Author of *'Seeking the Bomb: Strategies of Nuclear Proliferation'*
The Frank Stanton Professor of Nuclear Security
Massachusetts Institute of Technology

Interactive Breakouts: 2025

Delegates can customize Global ARC to their needs by choosing between several highly interactive parallel breakouts. Some of these parallel breakouts are continuations of preceding plenary panel topics, whilst others provide delegates with the opportunity to explore fresh topics. To allow for a more in-depth exploration of these subjects, each breakout session is approximately one and a half hours long.

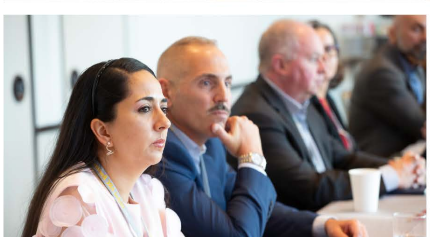













Networking: 2025

Global ARC's three-day event features numerous opportunities for delegates to interact with institutional investors on an informal basis, with over 30 hours of networking and event sessions.
















GlobalARC

Sponsorship Options: 23rd Annual Global ARC Boston

The InterContinental Boston • October 26th - 28th 2026

Sponsor Package A	Sponsor Package B
Sponsorship Rate: USD 65,000 If contract is received **before** November 15th 2025 **Sponsorship Rate: USD 70,000** If contract is received **before** January 1st 2026	**Sponsorship Rate: USD 55,000** If contract is received **before** November 15th 2025 **Sponsorship Rate: USD 60,000** If contract is received **before** January 1st 2026
Three staff guest passes, for three full time employees of your company: one delegate pass for your company's designated speaker (the 'Designated Speaker') and two additional delegate passes (the 'Company Delegates') to attend the congress.	**Two staff guest passes**, for two full time employees of your company: one delegate pass for your company's designated speaker (the 'Designated Speaker') and one additional delegate pass (the 'Company Delegate') to attend the congress.
Eight institutional investor guest passes, for full-time employees of your institutional investor clients and prospects to attend the congress. Please refer to sponsorship terms and conditions for further details.	**Four institutional investor guest passes**, for full-time employees of your institutional investor clients and prospects to attend the congress. Please refer to sponsorship terms and conditions for further details.
One plenary panel speaking slot or plenary chairing slot for your company's Designated Speaker.	**Same as Sponsor Package A**
One reserved roundtable at the Monday morning closed-door Investor Education Forum. The roundtable to be manned by your Designated Speaker and the two Company Delegates. Entry will be strictly limited to sponsors and institutional investors and will be structured around four customized twenty minute roundtable meetings, between individual managers and investors interested in their strategies.	**One reserved roundtable at the Monday morning closed-door Investor Education Forum**. The roundtable to be manned by your Designated Speaker and the Company Delegate. Entry will be strictly limited to sponsors and institutional investors and will be structured around four customized twenty minute roundtable meetings, between individual managers and investors interested in their strategies.
One Invitation for your Designated Speaker to attend the **Closed-door investor dinner** on the Monday evening.	**Same as Sponsor Package A**
Twelve-Page A4 promotional insert on behalf of your firm in every investor attendee pack.	**Eight-Page A4 promotional insert** on behalf of your firm in every investor attendee pack.
Attendee list ten days before the event, with an updated list on the day of the congress.	**Same as Sponsor Package A**
Company logo and **one hundred word promo piece** on the event website and in the finalized Global ARC printed materials.	**Same as Sponsor Package A**

Note: Terms and conditions apply. Please email Samantha Allwork **samantha@global-arc.net** for full terms and conditions.

Join us in 2026!

Asset Manager Participation

NEW for 2026!

LEAD SPONSOR	CORPORATE PARTNER	DELEGATE
✓ Maximum Brand Visibility ✓ Speaking Opportunities ✓ Investor Education Forum Access ✓ Closed-Door Investor Dinner	✓ Premium Brand Visibility ✓ All Delegate Benefits ✓ Attendee List Provided in Advance ✓ Investor Guest Passes for Clients or Prospects	✓ Access to All General Sessions ✓ Breakout Session Access ✓ Final Attendee List provided Onsite ✓ Extensive Networking Opportunities

For further details, contact:
samantha@global-arc.net

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To register, please visit:

www.garcboston.com